



# 2022-2023 Community Partnership Grants

*Jazz & Heritage Presenting: Festivals and Concerts in Music and Performing Arts*

## The New Orleans Jazz & Heritage Foundation

Jazz & Heritage: Presenting | Grant Guidelines  
For projects taking place September 1, 2022 – August 31, 2023  
Application Deadline: Friday, August 5 at 11 p.m.

Please direct any questions about this grant to:  
[grants@jazzandheritage.org](mailto:grants@jazzandheritage.org)

### New Orleans Jazz & Heritage Foundation's Mission Statement:

The New Orleans Jazz & Heritage Festival and Foundation, Inc. promotes, preserves, perpetuates and encourages the music, culture and heritage of communities in Louisiana through festivals, programs and other cultural, educational, civic and economic activities.

### Racial Equity Statement:

The New Orleans Jazz & Heritage Foundation is committed to an anti-racist work practice that centers the creativity and leadership of historically underrepresented groups - those most impacted by structural racism - to move toward systems that benefit us all. We also acknowledge that we are on land belonging indigenous tribes of Louisiana. We seek new solutions that use arts as a strategy to drive not only our office, but Louisiana as a whole toward racial equity and social justice. We will continue to break barriers and build arts-integrated tools that challenge the status quo, and push us toward the inclusive society we envision. Building a race equity culture requires intention and action.

### Important Dates

- Application due: August 5th at 11:00 p.m. (CST)
- Panel Review: Late August
- Recipient Notification: Late September
- Check Disbursement: Late October  
(*dates subject to change*)

### At A Glance:

**What does the grant cover?** Performance fees for Louisiana-based performing artists at cultural events that take place in Louisiana.

**Who may apply?** 501(c)(3) organizations and Louisiana registered nonprofits. LLCs or other for-profit or commercial business designations will not be funded.

**Note:** Organizations whose primary mission is *not* arts-based – such as social service agencies or municipal governments– may *not* apply unless in partnership with a Louisiana arts-based nonprofit.

**Where must the funded activity take place?** In Louisiana.

**How much are the grants?** Up to \$5,000.

**Matching funds:** For every dollar of grant funds requested, the applicant must be able to match it with money (not in-kind donations) from other sources.

**Activity period:** Events funded by this grant must occur between Sept. 1, 2022, and Aug. 31, 2023.

**Deadline:** Application deadline is August 5, 2022.

#### **Purpose: Performers Fees Only**

The purpose of this grant category is to support *Louisiana-based arts nonprofit organizations* that create employment opportunities – such as festivals, concerts and other cultural events – for Louisiana-based musicians and other performing artists at events that take place in Louisiana.

- This grant can *only* be applied to live public performance fees paid to musicians, dancers, actors and other onstage performers.
- The grant may *not* be applied to fees paid to nonperforming artists, such as composers, choreographers, directors or other artistic contributors.
- The grant may *not* be used for staff, technical or other support personnel, equipment, rentals, facilities or other services.

\*Notification of grant awards will be sent by email.

\*The proposed activity funded by this grant must occur between Sept. 1, 2022, and August 31, 2023.

#### **Eligibility Requirements**

- This grant category is open to 501(c)(3) organizations or registered Louisiana nonprofits who may use a 501(c)(3) nonprofit as a fiscal agent.
- Individuals and commercial organizations are **not** eligible.
- Only applications to fund programs and activities that align with the mission of the Jazz & Heritage Foundation will be considered. Mission: *The New Orleans Jazz & Heritage Festival and Foundation, Inc. promotes, preserves, perpetuates and encourages the music, culture and heritage of communities in Louisiana through festivals, programs and other cultural, educational, civic and economic activities*

#### **No Fundraising Events**

These grants are intended to support non-profit arts organizations that present cultural events for the public. They are not to support events whose primary purpose is to raise funds, whether for the presenting organization or for another entity. If the applying organization's main source of revenue is the event referenced in the application, then it would be considered a fundraising event and would not be eligible for grant funding in this category.

## Restrictions

- Applicants may submit no more than one CPG application – and in only one of our five grant categories – per grant cycle.
- Applicants who have received grant awards in past grant cycles, but have not yet submitted CPG Final Report, may submit an application for the 2022-2023 grant cycle. Any outstanding CPG Final Reports from 2021-2022 or previous grant cycles must be submitted no later than Sept. 1, 2022 to be eligible for CPG awards in the current grant cycle. Applicants with outstanding CPG Final Reports risk forfeiting GPG awards in the future.
- The New Orleans Jazz & Heritage Foundation reserves the right to cancel 2022-2023 grants – even those that are approved for funding – if CPG Final Reports from previous grant cycles are not submitted by Sept. 1, 2022. CPG grant awards will NOT be distributed until all outstanding CPG Final Reports are received and approved by the Jazz & Heritage Foundation.

## Funding and Match Requirements

- The maximum amount grant amount is \$5,000. Grant awards may be – and frequently are – for less than the amount requested.
- All Jazz & Heritage grant funds must be spent in Louisiana.

### Matching Funds One to One

- The Jazz & Heritage Foundation requires applicants to secure funding from other sources for the proposed project.
- Grant awardees will be required to account for all funds expended from this grant as part of the final report.
- All applicants must match Jazz & Heritage Foundation grant funding with other funds by a ratio of at least one to one. That is, for every dollar requested from the Jazz & Heritage Foundation, the applicant must provide at least one dollar – in cash, not in-kind donations of goods or services – from another source in the budget.

## New: Disbursement of Grant Funds

Notification of grant awards will be sent by letter and e-mail. Grant awardees will be required to complete an award contract with the Jazz & Heritage Foundation detailing the terms and conditions of the grant. Upon receipt of the contract and a completed W9 Form, the Jazz & Heritage Foundation will disburse the grant funding at a public event\*, the time and date of which will be specified in the grant contract.

- **501 (c)(3) Nonprofit Awardees:** will be required to submit a signed contract/Letter of Agreement and W9 Form with their nonprofit's information (EIN).
- **Louisiana nonprofits or Non 501 (c)(3) nonprofit awardees with Fiscal Agents:** will be required to submit a signed contract/Letter of Agreement and W9 Form with their fiscal agent's information (EIN). The top authorizing official of the fiscal agent will need to also sign the Letter of Agreement and may be required to fill out additional paperwork.

\*In previous years, the Foundation has hosted an award ceremony open to the public at the George and Joyce Wein Jazz & Heritage Center. Information will be forthcoming about check distribution.

### New: Fiscal Agents

- Nonprofits that are incorporated in Louisiana but do not yet have their 501(c)(3) status may use a fiscal agent to manage the awarded grant funds. Your fiscal agent must be a Louisiana-based non-profit organization.

More about Fiscal Agents [HERE](#)

### Information Requirements

- Organizations must upload proof of nonprofit status by providing one of the following:
  - An IRS 501(c)(3) Letter of Determination
    - OR
  - A current Louisiana Nonprofit filing. Filings can be searched here: <https://coraweb.sos.la.gov/commercialsearch/CommercialSearch.aspx>

### We will NOT fund:

- Individuals
- Commercial Organizations
- Non-profit organizations that are not based in Louisiana
- Events that do not take place in Louisiana
- Performance fees for artists that are not Louisiana residents
- Events or projects that have already taken place.
- Events or projects that do not take place within the defined time (September 1, 2022 – August 31, 2023).
- Fees or expenditures other than artist performance fees, as outlined in these guidelines
- Grants by the applicant to other organizations for programming activities (“re-granting”)
- Accumulated deficits or debt retirement
- Contingency funds
- Projects used for academic degrees
- Tuition for academic study
- Payment of administrative staff for any school or school system
- Operational costs
- Food or beverages for hospitality or entertainment functions
- Fines, penalties, interest on loans or costs of litigation
- Lobbying expenses
- Fund-raising events

### Final Report

Upon completion of the funded activity, grantees must submit a final report with the required supplemental materials that prove the project was completed within the terms and conditions of the grant contract. We encourage all awardees to submit the final report as soon as possible after the completion of the event. Final reports will be accepted no later than September 1, 2023. Grant

awardees who do not submit final reports by that date will not be eligible to receive any future grant awards until the final report has been submitted.

Final reports must be completed on the form supplied by the Jazz & Heritage Foundation, and must also include:

- A completed budget showing actual revenues and expenses
- Copies of signed receipts for payment for all expenses paid with funds from this grant
- For exhibitions, photographs or links documenting the event
- For other projects, photographs or links or other documentation showing the project was completed according to the grant guidelines
- Copies of materials crediting the Jazz & Heritage Foundation as a sponsor or contributor

Complete final reports must be submitted to the Jazz & Heritage Foundation by September 1, 2023, in order to be considered for final approval. Awardees who do not submit a final report by the deadline will not be eligible to apply for Community Partnership Grants in the future.

### Panel Evaluation and Scoring Criteria

All applications are reviewed and evaluated by a panel of Jazz & Heritage Foundation Board and community members, not Foundation staff. The Foundation adheres to a strict Conflict of Interest policy. Panelists will recuse themselves from reviewing proposals for projects with which they are or a relative are associated as board members, paid staff, volunteers or participants. Panelists review applications solely based upon the merits of the application and eligibility requirements including:

- Adherence to the Jazz & Heritage Foundation's mission – **up to 10 points**
- Artistic, educational or historic merit – **up to 40 points**
- Community need and impact – **up to 40 points**
- Feasibility (sufficient budget and personnel) – **up to 5 points**
- Administration, staffing and budget – **up to 5 points**

### Panel Review Notes

The Foundation will staff take notes on comments during panel review deliberations. You may contact [grants@jazzandheritage.org](mailto:grants@jazzandheritage.org) to request panel comments – after the review process is complete. Requests are fulfilled in the order they are received.

### Conflict of Interest Policy

Applications will not be accepted from New Orleans Jazz & Heritage Foundation employees, Board of Directors or Advisory Council members.

Applications that involve such persons must disclose as much in the application narrative.

### Credits and Media Availability

Grant awardees will be required to recognize the New Orleans Jazz & Heritage Foundation as a sponsor of or contributor to the education program by including the Foundation's name or logo in all advertisements, programs, web sites and other promotional information.

Grant awardees will be asked to attend ceremonies or provide media interviews or other testimonials regarding their participation in the Community Partnership Grant program.

### General Information and Questions

Please read these Guidelines carefully before starting the application. Staff members of the Jazz & Heritage Foundation will be happy to answer questions or explain the process before the deadline.

Questions should be directed to Programs, Marketing & Communications.

- e-mail at [grants@jazzandheritage.org](mailto:grants@jazzandheritage.org)
- telephone at (504) 558-6103
- Only applications submitted through our online application portal will be considered. Please visit [www.jazzandheritage.org](http://www.jazzandheritage.org) to access the application form on the Jazz & Heritage grants portal.